



House of Ninja

CLIENT NAME: ALISHA MAHMOOD

COUNTRY: GREATER AUSTIN, TEXAS

TOTAL USERS: 11

SUBSCRIPTION: ZOHO ONE



About House of Ninja:

Founded on the principle of relieving homeowners from the burdens of household management, House of Ninja brings a unique approach to real estate services. As homeowners themselves, they empathize with the challenges of balancing a busy life and home ownership. To address this, they've assembled a team of House Ninjas and established a network of top-tier local vendors and suppliers, ensuring that homeowners can entrust their properties to capable hands, freeing up their time for more meaningful pursuits.

Project Overview:

In pursuit of optimizing their house inspection processes, House of Ninja collaborated with Unicloud IT Services to develop a tailored solution. Unicloud embarked on creating a custom application in Zoho Creator, seamlessly integrating it with Zoho CRM, Writer, and WorkDrive. The primary objective was to efficiently manage house inspections, conclusions, repairs, and related processes, offering homeowners a streamlined experience.



Project Objectives:

1. Integrate Zoho Creator with Zoho CRM:

- Establish seamless data transfer between Zoho Creator and Zoho CRM.
- Ensure a synchronized and updated database for efficient house inspection management.

2. Integrate Zoho Creator with Zoho Writer and WorkDrive:

- Facilitate integration with Zoho Writer for automated report generation.
- Enable automatic saving of generated files in Zoho WorkDrive for organized and accessible documentation.

3. Custom-Designed Forms with Accordion Features and Field Rules:

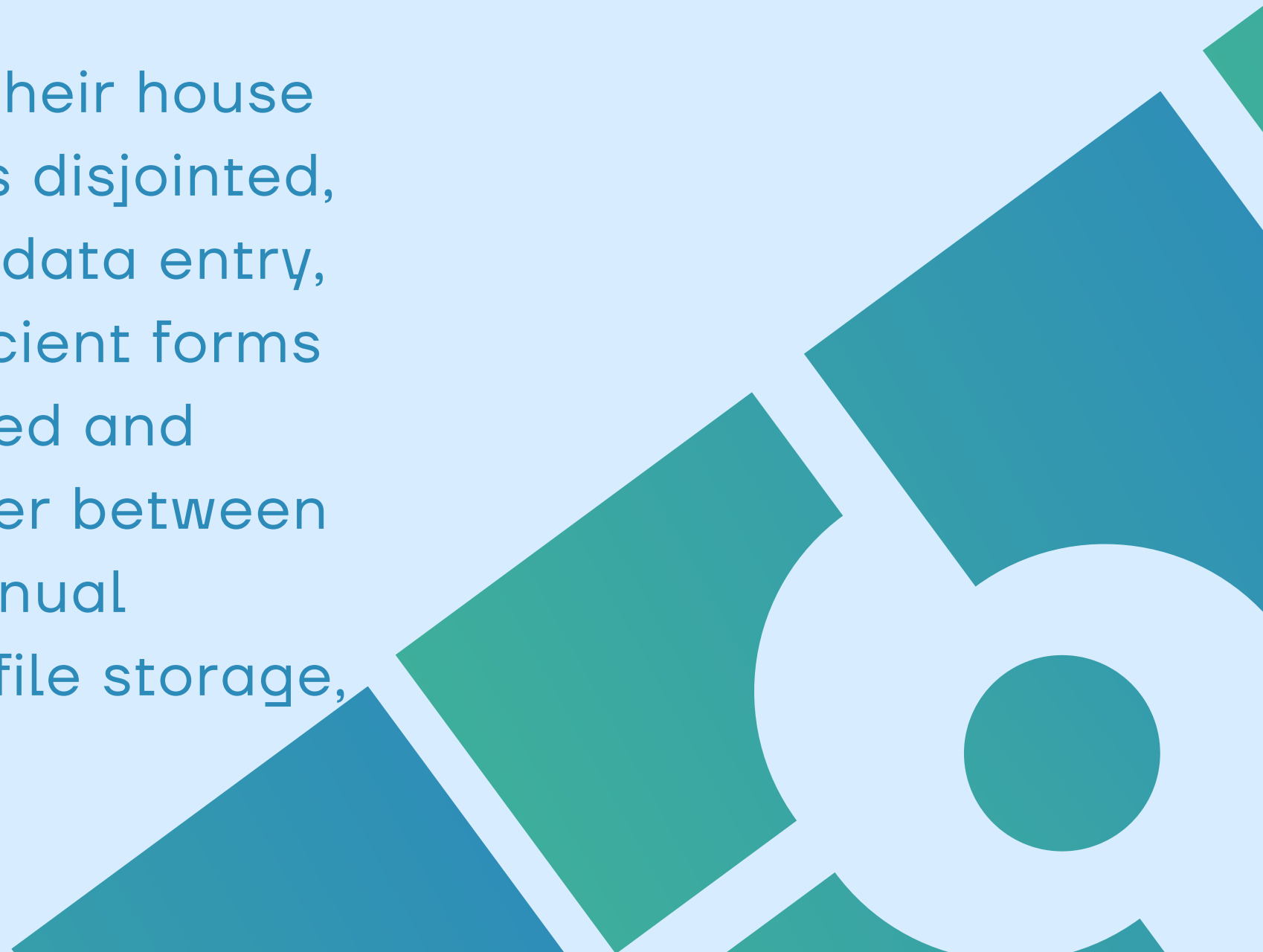
- Enhance user experience with forms tailored to specific needs.
- Incorporate accordion features and field rules for intuitive navigation and efficient data entry.

4. Bidirectional Form Navigation:

- Implement bidirectional form navigation for seamless and efficient completion of house inspection processes.

Challenges:

House of Ninja faced a myriad of challenges in their house inspection processes. The existing workflow was disjointed, with disconnected platforms leading to manual data entry, inefficiencies, and the potential for errors. Inefficient forms further complicated the process, impacting speed and accuracy. The lack of automation in data transfer between Zoho Creator and Zoho CRM, as well as the manual intervention required for report generation and file storage, added to the challenges.



Functionality & Features:

1. Bidirectional Form Navigation:

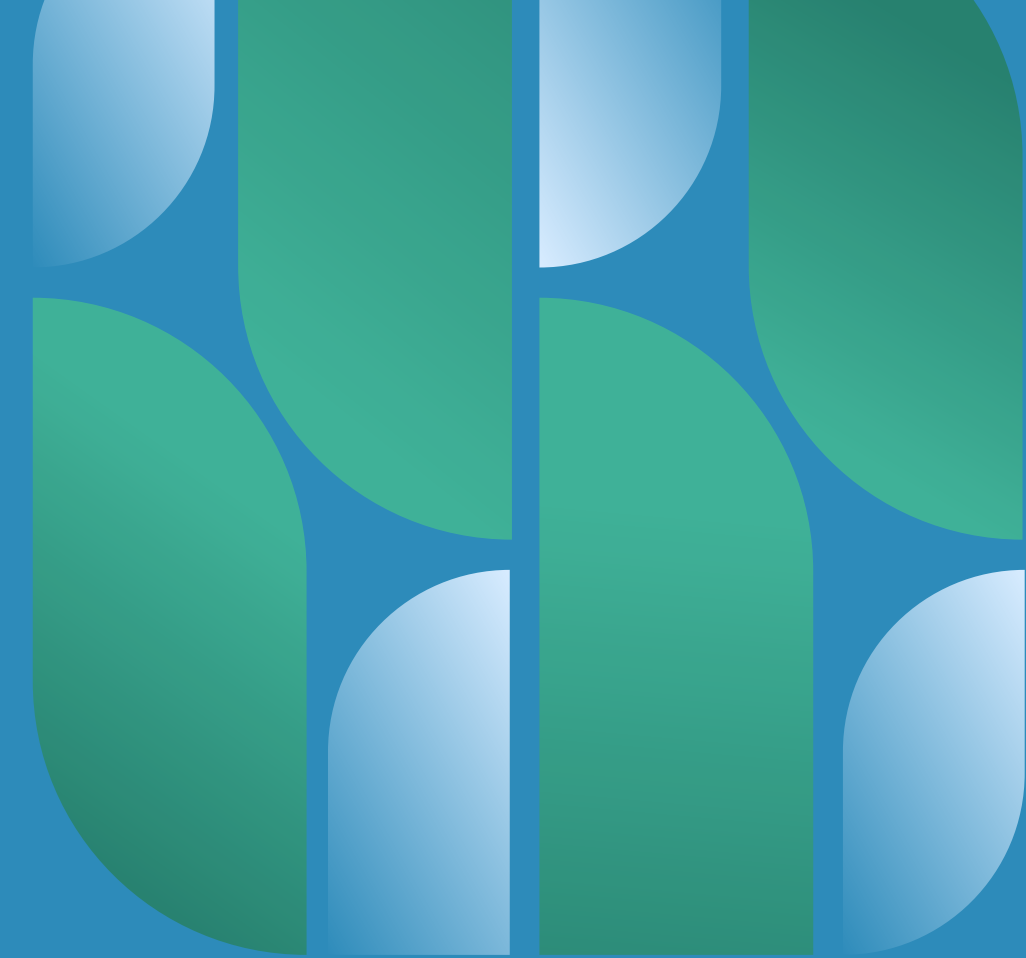
- Streamlined house inspection processes with bidirectional form navigation, allowing users to move effortlessly between forms.

2. User-Friendly Form Designs with Accordions and Conditional Logic:

- Designed intuitive and user-friendly forms to enhance the overall user experience.
- Implemented accordions and conditional logic for a tailored and efficient data entry process.

3. Automatic Data Transfer to CRM:

- Enabled automatic data transfer from Zoho Creator to Zoho CRM, reducing manual efforts and minimizing the risk of errors.



4. Zoho Writer Integration for PDF and Files Generation:

- Integrated Zoho Writer for automated generation of PDFs and files related to house inspections.
- Ensured seamless saving of generated files in Zoho WorkDrive for easy access and organization.

The screenshot displays a web browser window with the URL `creatorapp.zoho.com/it_houseninja/house-ninja/#Form:Garage_Questions`. The application interface for 'House Ninja' is visible, featuring a dark sidebar with navigation options: 'Home walkthrough', 'Employees', and 'List Of Appliances'. The main content area is titled 'Garage Questions' and contains a vertical list of ten blue input fields for data entry. The fields are labeled as follows: 'Garage', 'Cosmetics', 'Closets/Pantry', 'Smoke Detector', 'Windows', 'Ceiling Height', 'Electrical/Lighting', 'Mechanical', 'Appliances', and 'Additional Details'. At the bottom of the sidebar, there is a 'House' icon, a notification bell, and a settings gear. The top right of the application shows links for 'Subscription', 'Edit this application', and 'Help'.

House Ninja

Home walkthrough >

Employees >

List Of Appliances >

House

Subscription

Edit this application

Help

Ceiling Height

Electrical/Lighting

Mechanical

Does This Room Have Mechanicals? ☒ Yes ☐ No

Water Softener

Water softener present ? ☐ Yes ☐ No

Water Heater

HVAC System

Thermostats

Air Filters

Irrigation System

Charging Station

Sump Pump

These screenshots showcase the custom design of Zoho Creator forms, enhancing the user experience with accordions and conditional logic.

House Ninja

Home walkthrough

Home walkthrough ...

Home Walkthrough ...

Employees

List Of Appliances

House

Showing 17 of 17

Subscription

Edit this application

Help

Home Walkthrough Report

View

Push Data To CRM

Maintenance Calendar PDF

Generate_Home_Walkthrough_Pdf

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WA...

NAME

	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Test Admin	2	Developer Test
	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Test Admin	2	Developer Test
...	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Test Admin	1	Brett Marz Didn't populate
	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Alisha Mahmood	4	Alisha Mahmood
	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Test Admin	2	Brett Marz
	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Test Admin	1	Testing 12Dec
	View	Push Data To CRM	Maintenance Calendar	Generate_Home_Walkthrough_Pdf	Test Admin	3	Alisha Mahmood

This screenshot highlights the custom buttons integrated within the Zoho Creator report, enabling users to trigger specific actions and tailor their interactions with the data.

House Ninja

House Ninja

Home walkthrough

Home walkthrough ...

Home Walkthrough...

Employees

List Of Appliances

House

Subscription

Edit this application

Help

HOUSENINJA

HOME WALKTHROUGH REPORT

Personal Details

General Profile

General Home

Living Rooms

Kitchen

Laundry Room

Garage

Bedrooms

Backyard/Patio

House Perimeter

Pool/Spa

Landscaping

Security System

Account Name

Developer Test

HMW NO

HMV-38

NAME *

Developer

Test

First Name

Last Name

DATE

December 27, 2023

PERFORMED BY

Test Admin

WALKTHROUGH

2

Property Name

Bestech,66,Mohali,Pu...

This screenshot showcases the Creator application page where all forms are deployed using HTML snippets. These forms are interconnected bidirectionally, creating a seamless user experience.

Solution:

Unicloud IT Services addressed these challenges by seamlessly integrating Zoho Creator with Zoho CRM, Writer, and WorkDrive. The bidirectional form navigation and user-friendly form designs, featuring accordions and conditional logic, were implemented to streamline the house inspection process. Automatic data transfer to CRM and Zoho Writer integration for report generation and file saving in Zoho WorkDrive eliminated manual efforts, reducing errors, and accelerating the entire inspection timeline. The solution provided House of Ninja with a cohesive and efficient platform that optimized their house inspection workflows and exemplified their commitment to hassle-free homeownership.



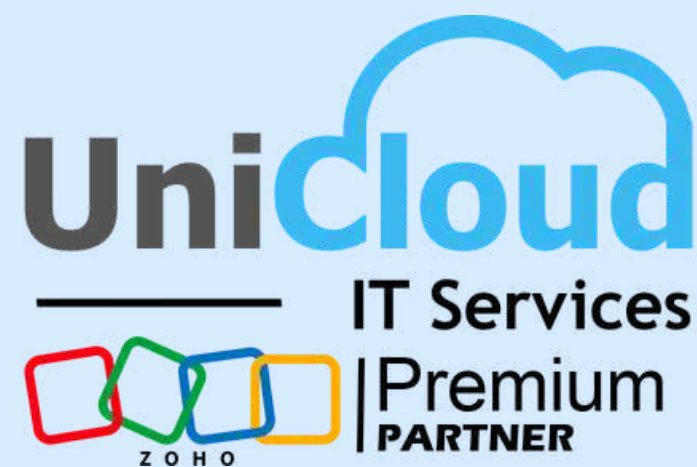
Conclusion

Unicloud IT Services delivered a comprehensive solution that seamlessly transformed House of Ninja's house inspection processes. The bidirectional form navigation, user-friendly form designs, and integrations with Zoho CRM, Writer, and WorkDrive significantly enhanced operational efficiency. Automatic data transfer and report generation reduced manual efforts, minimizing errors and accelerating the overall inspection timeline. House of Ninja now benefits from a tailored, integrated platform that optimizes their house inspection workflows, reinforcing their commitment to providing homeowners with a hassle-free and enjoyable living experience.



About us

Unicloud IT Services was officially launched in the year 2018 on the 12th of September. Unicloud IT Services is a cloud service provider company. With over total experience of more than 7 years, Unicloud's developers are committed to providing dedicated services for ZOHO products to its clients. Unicloud has a high rate of client retention and successful deliveries. We have more than 4000+ customers to whom we have provided the services and been providing support. Unicloud has completed 897+ Projects along with more than 4000+ satisfied customers and with a project succession rate of 95% to date and continuously working on more projects from different industries.



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